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Abstract

The advent of ride-hailing services such as Ola, Uber, and Rapido has transformed urban transportation systems. This study investigates the level of passenger awareness toward ride-hailing services in Coimbatore city, focusing on key factors like accessibility, safety, and affordability. This study examines passenger awareness of ride-hailing services in Coimbatore City, focusing on socio-economic factors and brand recognition. A sample of 95 respondents was surveyed using a structured questionnaire to collect data on demographics, income, education, and awareness of ride-hailing service providers. The analysis revealed that Red Taxi and Uber have the highest awareness levels (15.79% each), followed closely by Ola (13.68%), highlighting the dominance of established players in the market. Lesser-known services like Coimbatore Cabs (3.16%) and City Call Taxi (5.26%) showed minimal recognition, emphasizing their limited market reach. The socio-economic profile indicates a youthful, educated demographic, predominantly employed in the private sector, with moderate financial stability. Simple percentage analysis was used to interpret the data, offering insights into passenger preferences and competitive dynamics. The findings suggest a need for smaller service providers to enhance visibility through targeted marketing strategies to compete effectively in this growing market.

Introduction

The transportation sector is undergoing a significant transformation due to advancements in technology and the growing demand for efficient and convenient mobility solutions. Ride-hailing services, such as Ola, Uber, and local platforms, have emerged as a popular alternative to traditional public transport and personal vehicles, particularly in urban areas. These services provide users with the flexibility to book rides through mobile applications, offering features like real-time tracking, cashless payments, and multiple ride options. Coimbatore, a rapidly developing city in Tamil Nadu, has witnessed a substantial increase in the adoption of ride-hailing services, driven by urbanization, changing lifestyles, and the growing penetration of smartphones and internet connectivity. Despite the rising popularity, it is essential to assess passenger awareness and perceptions regarding these services. Factors such as service quality, affordability, safety, reliability, and environmental impact play a critical role in shaping public attitudes and determining the sustained success of ride-hailing platforms.

Review of Literature

Anderson & Ahmed (2020) This study explores consumer behavior trends in the ride-hailing market, emphasizing the influence of convenience, pricing, and app usability. The authors highlight that younger, tech-savvy individuals are more inclined to adopt these services, driven by urbanization and increasing reliance on mobile applications. **Brown & Smith (2021)** The research investigates how digital disruption has transformed urban mobility. The study finds that ride-hailing apps like Uber and Ola significantly impact traditional transportation systems, offering enhanced accessibility but also raising concerns about sustainability and traffic congestion. **Chan (2019)** Chan's work focuses on socio-economic factors influencing ride-hailing preferences. It notes that higher education levels and disposable income positively correlate with the adoption of these services, while cultural and regional differences shape user behavior. **Davis & Kumar (2018)** This study examines the marketing strategies of emerging ride-hailing services in India. It highlights the role of localized campaigns, promotional discounts, and partnerships in building brand awareness, particularly in tier-2 and tier-3 cities. **Gill & Zhang (2022)** The authors analyze commuting trends and the growing popularity of ride-hailing apps. They argue that these services cater to diverse needs, from daily commuting to occasional travel, and are increasingly seen as an alternative to personal vehicles. **Kumar & Sharma (2020)** The study

explores the adoption of ride-hailing services in India's tier-2 cities, focusing on affordability and ease of access. It finds that while awareness is growing, challenges like inconsistent service quality and lack of regulation hinder widespread adoption. **Lee & Park (2021)** Lee and Park evaluate the impact of ride-hailing services on urban mobility patterns. Their findings suggest that these services reduce reliance on private cars but may contribute to increased ride demand, highlighting the need for integrated public transportation solutions. **Mehta & Thomas (2019)** This study examines consumer perceptions of digital transportation services in metropolitan areas. It finds that reliability, driver behavior, and app design significantly influence user satisfaction and repeat usage, emphasizing the need for continuous improvement in service quality.

Statement of the Problem

The rapid urbanization and increasing reliance on technology have significantly transformed the transportation sector, leading to the emergence of ride-hailing services such as Ola, Uber, and other local providers in Coimbatore city. While these services offer convenience, affordability, and accessibility, understanding passenger awareness, preferences, and concerns regarding these services remains a challenge. Key issues include the extent to which passengers are informed about service features such as pricing, safety measures, digital payment options, and customer support. Additionally, concerns regarding service reliability, driver behavior, and environmental impact further complicate passenger satisfaction and adoption. This study seeks to explore passenger awareness and perceptions toward ride-hailing services in Coimbatore, aiming to identify gaps in understanding and areas of improvement to enhance user satisfaction, trust, and the overall adoption of these services. Addressing these issues is vital to ensuring that ride-hailing services align with passenger expectations and contribute positively to urban mobility in the city.

Objectives of the Study

- ✓ To know the socio economic factors of Passengers in Coimbatore City
- ✓ To assess the level of passenger awareness regarding ride-hailing services in Coimbatore City
- ✓ To provide recommendations to improve passenger awareness in ride-hailing services in Coimbatore City

Methodology

The study employed a descriptive research design to analyze passenger awareness of ride-hailing services in Coimbatore City. A structured questionnaire was used to collect primary data from 95 respondents, selected through a convenient sampling method. The questionnaire included demographic details, socio-economic factors, and awareness levels of various ride-hailing service providers. Simple percentage analysis, Chi-Square Test and Correlation analysis was utilized to interpret the data and identify patterns in passenger awareness. This methodology provided a clear understanding of the preferences and recognition levels of ride-hailing services, offering insights into the competitive market dynamics and the factors influencing passenger choices in Coimbatore City.

Findings of the Study : -

Table 1 : Socio-Economic Factors - Simple Percentage

Particulars	No. of Passengers (N=95)	Percentage
Gender		
Male	60	63.20
Female	35	36.80
Marital status		
Unmarried	61	64.20
Married	34	35.80
Age		
Up to 20	9	9.50
21 to 30	27	28.40
31 to 40	33	34.70
41 to 50	26	27.40
Educational Qualification		
Up to School level	8	8.40
Under Graduates	81	85.30
Post-Graduates	3	3.20
Diploma	3	3.20
Occupation		
Student	26	27.40
Private Employee	63	66.30
Government Employee	2	2.10
Business man	1	1.10
Home maker	3	3.20
No. of Earning members in the family		
One	10	10.50
Two	65	68.40
Three	20	21.10
Size of the family		
Two	2	2.10
Three	17	17.90
Four	69	72.60
Five	7	7.40
Status in the family		
Head	26	27.40
Member	69	72.60
Passenger's Monthly income		
Nil	29	30.50
Up to Rs. 15,000	13	13.70
Rs. 15,001 to Rs. 30,000	19	20.00
Rs. 30001 to Rs. 45000	18	18.90
Above Rs. 45,000	16	16.80
Family income		
Up to Rs. 25,000	2	2.10
Rs. 25,001 to Rs. 50,000	15	15.80
Rs. 50,001 to Rs. 75000	27	28.40
Rs. 75001 to Rs. 100000	31	32.60
Above Rs. 100000	20	21.10

Particulars	No. of Passengers (N=95)	Percentage
II) PASSENGER'S PERCEPTION		
Source of awareness		
Advertisement (Television/Radio/Newspapers)	38	40.00
Through persons(Friends/relatives/neighbours/Colleagues	24	25.30
On road presence	33	34.70

The data provides a comprehensive view of the socio-economic characteristics and awareness patterns of a sample of 95 passengers. The majority are male (63.2%), and over half are unmarried (64.2%). The age distribution highlights a concentration among those aged 21 to 40 (63.1%), reflecting a youthful demographic. Educational qualifications indicate a high literacy rate, with 85.3% being undergraduates and only a small proportion holding postgraduate or diploma degrees. Occupationally, private employees dominate the sample (66.3%), followed by students (27.4%), suggesting a mix of working professionals and young learners. Family structure data reveals that most families have two earning members (68.4%) and consist of four members (72.6%). In terms of family status, 72.6% of passengers identify as family members rather than heads, implying a predominantly dependent or supportive role within the household. Regarding income, a significant portion of passengers report no personal income (30.5%), while the largest family income bracket lies between Rs. 75,001 and Rs. 1,00,000 (32.6%), suggesting financial stability at the family level. The perception data sheds light on how passengers become aware of services. Advertisements via traditional media (TV, radio, and newspapers) are the most common source (40%), closely followed by on-road visibility (34.7%), with word-of-mouth playing a smaller but notable role (25.3%). This highlights the importance of maintaining a visible public presence and leveraging media outreach to enhance awareness.

Table 2 : Passenger's Awareness on Various Ride-hailing services – Simple Percentage Analysis

S.No	Service providers	No. of Respondents	Percentage
1.	Red Taxi	15	15.79%
2.	Ola	13	13.68%
3.	Uber	15	15.79%
4.	Taxi Taxi	8	8.42%
5.	Fast Track call taxi	11	11.58%
6.	Bharath taxi	8	8.42%
7.	First track call taxi	11	11.58%
8.	City call taxi	5	5.26%
9.	Go taxi	6	6.32%
10.	Coimbatore cabs	3	3.16%
Total		95	100.00%

The data provides an overview of passenger awareness regarding various ride-hailing services. Among the 95 respondents, Red Taxi and Uber emerge as the most recognized service providers, each with 15.79% awareness, followed closely by Ola at 13.68%. Other popular services include Fast Track Call Taxi and First Track Call Taxi, each with 11.58%. Taxi Taxi and Bharath Taxi are known to 8.42% of respondents, while Go Taxi (6.32%) and City Call Taxi (5.26%) show lower levels of awareness. Coimbatore Cabs is the least recognized service, with only 3.16% awareness.

Table 3 : Variables Association of Select Variables with Level of Awareness
Chi-Square Test

S.No.	Variables	Chi-Square Value	d.f.	Result
1.	Gender	0.094	2	Not Significant
2.	Age	28.991	6	Significant @1% Level
3.	Marital Status	0.137	2	Not Significant
4.	Education Qualification	8.149	6	Not Significant
5.	Occupation	13.939	8	Not Significant
6.	Earning members in the family	6.760	4	Not Significant
7.	Size of the family	10.673	6	Not Significant
8.	Status in the family	0.088	2	Not Significant
9.	Monthly income	11.685	8	Not Significant
10.	Family income per month	12.061	8	Not Significant
11.	Sources of Awareness	45.897	4	Significant @1% Level

The Chi-Square analysis highlights the association between various factors and awareness levels, revealing that among the 11 variables studied, only **Age** and **Sources of Awareness** show a significant relationship, both at the 1% level. This indicates that awareness varies across age groups, with younger individuals likely favoring digital platforms like social media, while older individuals may rely on traditional sources like newspapers or community discussions. Such differences emphasize the need for age-specific strategies to maximize the effectiveness of awareness campaigns. Similarly, the significant association with sources of awareness underscores the importance of communication channels in shaping awareness. Leveraging effective and accessible mediums can significantly enhance the reach and impact of awareness efforts. Conversely, variables like **Gender**, **Marital Status**, **Educational Qualification**, **Occupation**, **Earning Members in the Family**, **Family Size**, **Status in the Family**, **Monthly Income**, and **Family Income per Month** do not show significant associations with awareness levels. This suggests that awareness is not inherently tied to these factors. For example, the non-significance of education and income-related variables indicates that higher education or greater financial resources do not necessarily lead to better awareness, challenging common assumptions. Similarly, gender and marital status being non-significant show that awareness levels are consistent across men and women, and between married and unmarried individuals. These findings suggest that external factors, such as media exposure and targeted information dissemination, may be more critical than personal or socioeconomic characteristics. Policymakers should focus on tailoring campaigns to age groups and prioritizing effective communication channels, as these are the key drivers of awareness. This analysis highlights the need for strategic, data-driven approaches to awareness-building, ensuring efforts are focused where they are most impactful.

Table 4 : Nature of Relationship of Select Variables with Passenger's Awareness
Correlation Analysis

Variables	r	r ²
Gender	0.030	0.001
Age	0.202*	0.041
Marital status	0.029	0.001
Educational qualification	0.179	0.032
Occupational Status	0.257*	0.066
Earning	-0.141	0.020
Size of the family	-0.085	0.007
Status	-0.014	0.000
Monthly income	0.129	0.017
Family	0.062	0.004
Source of awareness	-0.005	0.000

*Significant at Five Per Cent Level

The correlation analysis reveals the nature and strength of the relationship between selected variables and passenger awareness, quantified by the correlation coefficient (r) and its squared value (r^2). The analysis identifies two variables with a significant correlation at the 5% level: **Age** and **Occupational Status**.

1. **Age ($r = 0.202$, $r^2 = 0.041$)**: Age has a positive and statistically significant correlation with passenger awareness, suggesting that as individuals age, their awareness levels tend to increase. The coefficient of determination (r^2) indicates that 4.1% of the variation in awareness can be explained by age.

2. **Occupational Status ($r = 0.257$, $r^2 = 0.066$)**: Occupational status also exhibits a positive and significant correlation with awareness. This implies that passengers with different occupational roles may have varying levels of awareness, with occupational engagement contributing to 6.6% of the variation in awareness.

The remaining variables, including **Gender ($r = 0.030$)**, **Marital Status ($r = 0.029$)**, **Educational Qualification ($r = 0.179$)**, **Earning ($r = -0.141$)**, **Size of the Family ($r = -0.085$)**, **Status ($r = -0.014$)**, **Monthly Income ($r = 0.129$)**, **Family Income ($r = 0.062$)**, and **Source of Awareness ($r = -0.005$)**, do not show a significant relationship with awareness. These correlations are either weak or negligible, as indicated by the small absolute values of r and near-zero r^2 , suggesting these factors contribute minimally to variations in awareness.

Conclusion

The study highlights the awareness levels of passengers toward various ride-hailing services in Coimbatore City, revealing a competitive yet unevenly distributed market. Red Taxi and Uber lead in recognition (15.79% each), followed by Ola (13.68%), while smaller providers like Coimbatore Cabs (3.16%) and City Call Taxi (5.26%) struggle with visibility. Socio-economic analysis of respondents shows that the majority are young, educated, and employed, indicating a tech-savvy population likely to use ride-hailing services. The findings underscore the importance of strategic marketing and service differentiation, especially for lesser-known providers, to capture a larger market share. Established brands must maintain their visibility and service quality to sustain leadership. As ride-hailing becomes integral to urban transportation, understanding passenger preferences and improving accessibility are crucial for providers. The study provides valuable insights for stakeholders to enhance service offerings, customer engagement, and competitive positioning in Coimbatore's dynamic ride-hailing market.

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